

Fill in this information to identify the caseDebtor name Empire Prime Capital Investments Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 22-31121-mvl
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Checking account**Checking account****3 8 8 8****\$10.00****4. Other cash equivalents** *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Empire Prime Capital Investments Inc.**
NameCase number (if known) **22-31121-mvl**

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Empire Prime Capital Investments Inc.**
NameCase number (if known) **22-31121-mvl**

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

Debtor **Empire Prime Capital Investments Inc.**
NameCase number (if known) **22-31121-mvl**

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	1840 Forest Lane, Dallas, TX 75234 Dallas CAD 2021 valuation	Real Property		Dallas CAD	\$265,730.00
55.2.	1910 Forest Lane, Garland, TX 75042 Dallas CAD 2021 Valuation	Real Property		Dallas CAD	\$192,090.00
55.3.	1820 Forest Lane, Garland, TX 75042 Dallas CAD 2021 Valuation	Real Property		Dallas CAD	\$273,000.00
55.4.	4816 Tamanaco Court, Arlington, TX 76017 Tarrant CAD 2021 Valuation	Real Property		Tarrant CAD	\$329,890.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,060,710.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			

Debtor **Empire Prime Capital Investments Inc.**
NameCase number (if known) **22-31121-mvl**

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

General Star Indemnity Company liability and commercial property insurance policy for property located at 1820 Forest Lane, Garland, TX - no cash value**\$0.00****General Star Indemnity Company liability and commercial property insurance policy for property located at 1840 Forest Lane, Garland, TX and 1910 Forest Lane, Garland, TX - no cash value****\$0.00**

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership**Security deposit for lease of premises located at 1840 Forest Lane, Dallas, Texas being held by Juan Favela****\$2,800.00****Security deposit for lease of premises located at 1820 Forest Lane, Garland, Texas being held by Juan Favela****\$2,400.00****Security deposit for lease of premises located at 1910 Forest Lane, Dallas, Texas being held by Juan Favela****\$2,700.00**

Debtor **Empire Prime Capital Investments Inc.**
NameCase number (if known) **22-31121-mvl****78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$7,900.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$10.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> ➔		<u>\$1,060,710.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$7,900.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$7,910.00</u>	91b. <u>\$1,060,710.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,068,620.00</u>

Fill in this information to identify the case:

Debtor name Empire Prime Capital Investments Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-31121-mvl
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$49,382.90	\$1,060,710.00

2.1

Creditor's name
Prime Consulting, LLC

Describe debtor's property that is subject to a lien

Creditor's mailing address
c/o Ryan Rouz

Real Property

Rouz & Associatse, PLLC

Describe the lien

1111 S. Akard St., Suite 405

Business Debt / Judgment Lien

Dallas TX 75215

Is the creditor an insider or related party?

Creditor's email address, if known

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

For 1820 Forest Lane, Garland, TX 75042: 1) Silver Hill Funding; 2) Prime Consulting, LLC. For 1840 Forest Lane, Dallas, TX 75234: 1) Silver Hill Funding; 2) Prime Consulting, LLC. For 1910 Forest Lane, Garland, TX 75042: 1) Silver Hill Funding; 2) Prime Consulting, LLC. For 4816 Tamanaco Court, Arlington, TX 76017: 1) T Bank; 2) Prime Consulting, LLC.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$892,186.38**

Debtor Empire Prime Capital Investments Inc.Case number (if known) 22-31121-mvl**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2	Creditor's name <u>Silver Hill Funding</u> Creditor's mailing address <u>c/o Community Loan Servicing</u> <u>PO Box 740410</u> <u>Cincinnati OH 45274</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>3 3 0 7</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Real Property</u> Describe the lien <u>Business Debt / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$625,803.48</u>	<u>\$730,820.00</u>
2.3	Creditor's name <u>T Bank</u> Creditor's mailing address <u>c/o Tiffany L. martin</u> <u>Leggett Clemons Crandall PLLC</u> <u>5700 Granite Parkway, Suite 950</u> <u>Plano TX 75024</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Real Property</u> Describe the lien <u>Business Debt / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$217,000.00</u>	<u>\$329,890.00</u>

Fill in this information to identify the case:

Debtor Empire Prime Capital Investments Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-31121-mvl
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Dallas County

co Linebarger Goggan Blair & Sampson

2777 N. Stemmons Frwy, Suite 1000

Dallas TX 75207

Date or dates debt was incurred

2022

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

1840 Forest Lane, Dallas, TX

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Estimated Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$6,987.96

\$6,987.96

2.2 Priority creditor's name and mailing address

Dallas County

co Linebarger Goggan Blair & Sampson

2777 N. Stemmons Frwy, Suite 1000

Dallas TX 75207

Date or dates debt was incurred

2022

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

1910 Forest Lane, Garland, TX

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Estimated Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$5,051.43

\$5,051.43

Debtor Empire Prime Capital Investments Inc.Case number (if known) 22-31121-mvl**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$7,179.14\$7,179.14Dallas Countyco Linebarger Goggan Blair & Sampson2777 N. Stemmons Frwy, Suite 1000

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Dallas TX 75207

Basis for the claim:

Estimated Taxes

Date or dates debt was incurred

2022

Is the claim subject to offset?

Last 4 digits of account
number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)1820 Forest Lane, Garland, TX**2.4** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$7,063.39\$7,063.39Tarrant Countyc/o Sherrel K. KnightonLinbarger Goggan Blair & Sampson, LLP2323 Bryan St., Ste. 1600

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Dallas TX 75201-2644

Basis for the claim:

Estimated Taxes

Date or dates debt was incurred

2022

Is the claim subject to offset?

Last 4 digits of account
number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)4816 Tamanaco Court, Arlington, TX

Debtor **Empire Prime Capital Investments Inc.**Case number (if known) **22-31121-mvl****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Ashby Townhomes LLC c/o Eric Rioja, Registered Agent 309 W. Avenue B Garland TX 75040	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Eber Villanueva a/k/a Citywide Motors 1910 Forest Lane Garland TX 75042 Lease of premises	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	Empire Exotic Motors, Inc. c/o Eric Rioja, Registered Agent 309 W. Avenue B Garland TX 75040	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	Eric Rioja c/o Connor Nash James S. Bell, P.C. 2808 Cole Avenue Dallas TX 75204	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5	Luis Leal 1820 Forest Lane Garland TX 75042 Lease of premises	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.6	Matthew Oliver a/k/a The Car Network 1840 Forest Lane Garland TX 75042 Lease of premises	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Empire Prime Capital Investments Inc.Case number (if known) 22-31121-mvl**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number,
if any

4.7 Robert W. Berleth
Berleth & Associates
9950 Cypresswood, Suite 200

Houston TX 77070
Receiver

Line _____

☒ Not listed. Explain:
Notice Only

____ _

Debtor Empire Prime Capital Investments Inc.Case number (if known) 22-31121-mvl**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$26,281.92

5b. Total claims from Part 2

5b. + \$0.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

<u>\$26,281.92</u>

Fill in this information to identify the case:

Debtor name Empire Prime Capital Investments Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-31121-mvl Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises located at 1910 Forest Lane, Garland, TX Contract to be ASSUMED	<u>Eber Villanueva</u> <u>a/k/a Citywide Motors</u> <u>1910 Forest Lane</u> <u>Garland</u> TX <u>75042</u>
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises located at 1820 Forest Lane, Garland, TX Contract to be ASSUMED	<u>Luis Leal</u> <u>1820 Forest Lane</u> <u>Garland</u> TX <u>75042</u>
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises located at 1840 Forest Lane, Dallas, TX Contract to be ASSUMED	<u>Mathew Oliver</u> <u>a/k/a The Car Network</u> <u>1840 Forest Lane</u> <u>Dallas</u> TX <u>75042</u>
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:Debtor name Empire Prime Capital Investments Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 22-31121-mvl
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules that apply:***2.1 Eric Rioja****309 W. Avenue B**

Number Street

Silver Hill Funding
☒ D
☐ E/F
☐ G
Garland

City

TX 75040

State ZIP Code

Fill in this information to identify the case:Debtor Name Empire Prime Capital Investments Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 22-31121-mvl☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$1,060,710.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$7,910.00****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$1,068,620.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$892,186.38****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$26,281.92****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$0.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$918,468.30**

Fill in this information to identify the case and this filing:

Debtor Name Empire Prime Capital Investments Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-31121-mvl
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/08/2022
MM / DD / YYYY

X /s/ Juan D. Favela
Signature of individual signing on behalf of debtor

Juan D. Favela

Printed name

President

Position or relationship to debtor